

1. Applicant/Co-applicant Information

	Applicant Information	Co-Applicant Information
Name	_____	_____
Date of Birth	_____	_____
Social Ins. Number	_____	_____
Marital Status	_____	_____
Business Phone	_____	_____
Mobile Phone	_____	_____
E-mail address	_____	_____
Home Phone	_____	_____
Dependents	_____	_____
Street Address	_____	_____
City, Province	_____	_____
Postal Code	_____	_____
Years at this address	_____	_____
Rent or Own?	_____	_____
If you have lived at your current address less than three year please provide your previous address		
Address	_____	_____

2. Credit Information (For salaried or hourly employees please provide employment letter and most recent paystub, for commissioned or self-employed please provide 2 years Canada Revenue Agency Notice of Assesments)

Employer	_____	_____
Street Address	_____	_____
City, Province	_____	_____
Job Title	_____	_____
Years Employed	_____	_____
Years in Industry	_____	_____
Annual Income	_____	_____
Base Salary/Hourly	_____	_____
If you have been employed at your current job less than 3 years please provide previous employment		
Employer	_____	_____
Occupation	_____	_____
Income	_____	_____
Years Employed	_____	_____

3. Assets

Real Estate (Address) _____ \$ _____
Vehicle (Year/Make/Model) _____ \$ _____
Vehicle (Year/Make/Model) _____ \$ _____
Cash in Bank \$ _____ \$ _____
RRSP's \$ _____ \$ _____
Stocks/Bonds \$ _____ \$ _____
Other Assets \$ _____ \$ _____

4. Liabilities

Bank Loans \$ _____ Pmt/Mo. \$ _____ \$ _____ Pmt/Mo. \$ _____
Credit Card \$ _____ Pmt/Mo. \$ _____ \$ _____ Pmt/Mo. \$ _____
Credit Card \$ _____ Pmt/Mo. \$ _____ \$ _____ Pmt/Mo. \$ _____
Credit Card \$ _____ Pmt/Mo. \$ _____ \$ _____ Pmt/Mo. \$ _____
Credit Card \$ _____ Pmt/Mo. \$ _____ \$ _____ Pmt/Mo. \$ _____
Line of Credit \$ _____ Pmt/Mo. \$ _____ \$ _____ Pmt/Mo. \$ _____

Mortgage \$ _____ Pmt/Mo. \$ _____ Bank _____ Maturity Date _____ Rate _____

5. Mortgage Request Details (for purchases the client must provide 90 days history showing source of downpayment or where the downpayment is gifted a gift letter and statement showing deposit - please ensure statements have account number and name printed on them).

Requested Mortgage Amount: \$ _____
Purchase Price (Estimated) \$ _____
Down Payment Amount: \$ _____
Down Payment Source _____
Closing Date _____

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaux) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaux, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

Applicant _____ Date: _____
Co-applicant _____ Date: _____